

**MINUTES**

**UTAH BOARD OF ACCOUNTANCY  
LICENSING BOARD  
MEETING**

**May 5, 2010**

**Room 475, Fourth Floor – 1:30 p.m.  
Heber Wells Building  
Salt Lake City, UT 84111**

**CONVENED:** 1:31p.m.

**ADJOURNED:** 2:25

**Bureau Manager:**

Dan S. Jones

**Board Secretary:**

Ann Naegelin

**Board Members Present:**

Michael Blackburn, Chairperson  
Sherman Smith  
Linda Protzman  
Gordon Haycock  
MacRay Curtis

**Board Member Absent:**

**Guests:**

Michelle McGaughey, UACPA  
Paul Skeen, UACPA

**TOPICS FOR DISCUSSION:**

Minutes

A motion was made by Mr. Smith to approve the March minutes as written. Mr. Haycock seconded the motion. The motion passed by unanimous vote.

**DISCUSSION ITEMS:**

Joel F. Sadler  
Waiver Request

The Board reviewed a request from Mr. Sadler to waive his CPE requirement due to a medical condition. Mr. Smith made a motion to grant a waiver of 52 hours. Mr. Sadler will need to submit documentation of his medical condition and complete 20 hours of CPE to renew his license in September. The 20 hours of CPE will not count for the current CPE reporting period. He will need to submit a request for any additional waivers for future CPE reporting periods. Mr. Curtis seconded the motion. Motion passed by unanimous vote.

**NASBA Correspondence**

Mr. Blackburn reviewed correspondence he has received from NASBA since the last meeting.

NASBA Regional meeting will be held in June. Mr. Blackburn will attend the meeting as the Utah delegate.

**Supervision Discussion**

The Board discussed the supervision requirement for licensure. Mr. Jones read the definitions for the three levels of supervision in R156-1. The CPA rules do not specify the level of supervision required, so general supervision is the level used.

**NEXT MEETING**

The next Board meeting has been scheduled for Wednesday, June 2, 2010 at 1:30 p.m.

**ADJOURN**

Adjourned at 2:25 pm

*Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.*

September 1, 2010

Michael Blackburn

Date Approved

Chairperson, Utah Board of Accountancy

September 1, 2010

Dan S. Jones

Date Approved

Bureau Manager, Division of Occupational & Professional Licensing