

**Awaiting Board Approval
MINUTES**

**UTAH BOARD OF ACCOUNTANCY
LICENSING BOARD
MEETING**

May 2, 2012

**Room 402, Fourth Floor – 1:30 p.m.
Heber Wells Building
Salt Lake City, UT 84111**

CONVENED: 1:33 p.m.

ADJOURNED: 2:55 p.m.

Bureau Manager:

Dan S. Jones

Board Secretary:

Ann Naegelin

Board Members Present:

Michael Blackburn, Chairperson
Linda Protzman
Sherman Smith
Gordon Haycock

Board Members Absent:

MacRay Curtis, excused

DOPL Staff

Neena Bowen, Compliance

Guests:

Susan Speirs, UACPA
Karl Farnsworth
Hege Farnsworth

TOPICS FOR DISCUSSION:

March 2012 Minutes

A motion was made by Mr. Smith to approve the minutes as amended. Ms. Protzman seconded the motion. The motion passed by unanimous vote.

Probation Updates

Ms. Bowen gave a compliance update. All probationers are in compliance.

Mr. Smith made a motion to approve Brent Daines as the supervisor for Steve Hanni. Mr. Haycock seconded the motion. Motion passed by unanimous vote.

June Board Meeting

The June Board meeting will be canceled.

APPOINTMENTS

David Sagers

Mr. Jones reviewed the information for David Sagers. The interview with Mr. Sagers was conducted by telephone. Mr. Sagers does not perform any work outside of his employment with West Valley City as a Financial Analyst. He does not plan to do any CPA work outside of his duties at West Valley City. Mr. Haycock made a motion to waive 28 hours of CPE for the 2010 through 2011 reporting period. He cannot do any work outside of his duties at West Valley City. He will need to complete his CPE for 2012 through 2013. Mr. Smith seconded the motion. Motion carries by unanimous vote.

James Reidhead

James Reidhead did not appear for his appointment. His request for waiver will be denied.

Wang & Associates

Interview was canceled.

William Karl Farnsworth
CPE Waiver Request

Mr. Jones reviewed the CPE information submitted for Karl Farnsworth. Mr. Farnsworth explained his situation and answered questions from the Board. He requested the penalty hours be waived. Mr. Jones reviewed the reasons allowed for a waiver of CPE. He also reviewed the requirement to notify the Division of a change of address after moving.

Mr. Smith made a motion to require completion of the balance of the 80 hours of required CPE, passing of the Utah Law and Rule exam and completion of 20 penalty hours. These items will need to be completed by August 30, 2012. Ms. Protzman seconded the motion. Motion passed by unanimous vote.

DISCUSSION:

Terry Green
Probation Review

The Board discussed the court date for Terry Green. Mr. Green will be scheduled for a probation interview at the next CPA Board meeting.

NASBA Correspondence

NEXT MEETING

The next Board meeting has been scheduled for Wednesday, July 11, 2012 at 1:30 p.m.

ADJOURN

Adjourned at 2:55 pm

Note: These minutes are not intended to be a verbatim transcript but are intended to record the significant features of the business conducted in this meeting. Discussed items are not necessarily shown in the chronological order they occurred.

July 11, 2012

Date Approved

Michael Blackburn

Chairperson, Utah Board of Accountancy

July 11, 2012

Date Approved

Dan S Jones

Bureau Manager, Division of Occupational & Professional
Licensing